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COUNSEL FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

IN RE:

\$
ANTIQUELAND OF TEXAS, L.P.,
ANTIQUELAND USA, INC., et al.,

DEBTORS.

\$
Case No. 04-35562-BJH-11
(Jointly Administered)

Hearing Date and Time:
September 2, 2004 at 9:00 a.m.

AGENDA OF MATTERS SCHEDULED FOR HEARING ON SEPTEMBER 2, 2004 AT 9:00 A.M.

UNCONTESTED MATTERS²

1. DEBTORS' MOTION FOR AN ORDER AUTHORIZING DEBTORS TO EMPLOY, RETAIN, AND COMPENSATE PROFESSIONALS UTILIZED IN THE ORDINARY COURSE OF BUSINESS. [Docket No. 163]

Response Deadline: August 30, 2004

<u>Status</u>: Certificate of No Objection has been filed; going forward; based on phone conversations with the United States Trustee and a party-in-interest, the Debtors have added language to the proposed order to require fee applications to be filed for any ordinary course professional whose fees exceed \$4,000 for any monthly period.

AGENDA FOR SEPTEMBER 2, 2004 HEARING

¹ The Debtors are AntiqueLand USA, Inc., AntiqueLand Holdings, Inc., AntiqueLand Properties, Inc., AntiqueLand, Inc., Creations of the Midwest, Inc., AntiqueLand of California, L.P., AntiqueLand of Florida, Ltd., AntiqueLand of Indiana, L.P., AntiqueLand of Kansas, L.P., AntiqueLand of Ohio, L.P., AntiqueLand of Oklahoma, L.P., and AntiqueLand of Texas, L.P.

² A Witness and Exhibit List for each of the below matters has been filed and served and can be found at [**Docket No. 179**].

Related Documents:

- A. Notice of Hearing Filed on August 24, 2004. [Docket No. 178]
- B. Affidavits of Service by Brendan Halley of the Trumbull Group, LLC. [Docket Nos. 168 and 181]
- C. Certificate of No Objection [Docket No. 182]
- 2. DEBTORS' APPLICATION FOR INTERIM AND FINAL ORDERS AUTHORIZING THE RETENTION AND EMPLOYMENT OF MAXWELL LOCKE & RITTER, LLP AS TAX ADVISORS AND TAX CONSULTANTS FOR THE DEBTORS AS OF AUGUST 4, 2004. [Docket No. 164]

Response Deadline: August 30, 2004

Status: No objections; Certificate of No Objection has been filed; going forward.

Related Documents:

- A. Notice of Hearing Filed on August 24, 2004. [Docket No. 178]
- B. Affidavits of Service by Brendan Halley of the Trumbull Group, LLC. [Docket Nos. 168 and 181]
- C. Certificate of No Objection [Docket No. 182]
- 3. DEBTORS' MOTION, AND REPORT UNDER LBR 3016.1, FOR ORDER EXTENDING DEBTORS' EXCLUSIVE PERIODS TO FILE A PLAN OF REORGANIZATION AND SOLICIT ACCEPTANCES THEREOF PURSUANT TO 11 U.S.C. § 1121(d). [Docket No. 165]

Response Deadline: September 1, 2004

<u>Status</u>: No objections as of the filing of this Agenda; Certificate of No Objection will be filed as appropriate prior to the 9:00 a.m. hearing; going forward.

Related Documents:

- A. Notice of Hearing Filed on August 24, 2004. [Docket No. 178]
- B. Affidavits of Service by Brendan Halley of the Trumbull Group, LLC. [Docket Nos. 169 and 181]

CONTESTED MATTERS

4. ANTIQUELAND OF KANSAS, L.P.'S MOTION, PURSUANT TO 11 U.S.C. §§ 105(a), AND 365, FOR AN ORDER AUTHORIZING ASSUMPTION OF UNEXPIRED LEASE OF NONRESIDENTIAL REAL PROPERTY, AS MODIFIED AND EXTENDED. [Docket No. 118]

Response Deadline: August 2, 2004

<u>Status</u>: Wal-Mart Stores, Inc. filed an objection to the motion, and the Debtor is discussing the matter with counsel for the landlord. Pending Court approval, this matter will be continued to October 7, 2004 by agreement with counsel for Wal-Mart Stores, Inc. and counsel for the landlord.

Related Documents:

- A. Notice of Hearing on Debtors' Pleadings Filed on July 9, 2004. [Docket No. 122]
- B. Affidavit by Brendan Halley of the Trumbull Group, LLC. [Docket # 135]
- C. Objection of Wal-Mart to Debtors' Motion for Order Authorizing Assumption of Unexpired Lease of Nonresidential Real Property. [Docket No. 151]
- D. Notice of Continued Hearing Filed on August 5, 2004. [Docket No. 162]
- E. Affidavit of Service by Brendan Halley of the Trumbull Group, LLC. [Docket No. 168]

Respectfully submitted, August 31, 2004.

THE CURTIS LAW FIRM, PC

/s/ Mark A. Castillo Stephanie D. Curtis Texas State Bar No. 05286800 Mark A. Castillo Texas State Bar No. 24027795 901 Main Street, Suite 6515 Dallas, Texas 75202 Telephone: 214.752.2222

Facsimile: 214.752.0709

COUNSEL FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

CERTIFICATE OF SERVICE

The undersigned certifies that, on August 31, 2004, a true and correct copy of the foregoing document was served by facsimile where known, and by the Court's ECF email system where known, and was requested to be served by the Debtors' Notice Agent by first-class mail, postage prepaid, on the official service list in these cases and all other parties on the lists attached hereto.

/s/ Mark A. Castillo Mark A. Castillo